



PRESS RELEASE

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**NGVi PARTNERS IN COMPREHENSIVE
U.S. - CANADIAN NGV MARKET ANALYSIS**

Las Vegas, NV- Natural Gas Vehicle Institute (NGVi) is pleased to announce the release of the report *U.S. and Canadian Natural Gas Vehicle Market Analysis: Compressed Natural Gas Infrastructure*. This report culminates a nearly year-long study conducted on behalf of America's Natural Gas Alliance (ANGA) by its prime contractor TIAX LLC. NGVi served as the lead contributor and subcontractor on the new release, which is the first segment of a multi-faceted natural gas vehicle market analysis.

The primary objective of this report was to identify the most productive and effective resources for increasing the use of natural gas vehicles (NGVs) in the U.S. and Canada. It consists of six key components:

- Segmentation of the vehicle market
- Identification of market decision drivers
- Assessment of market development actions
- Analysis of competing technologies
- Analysis of market scenarios
- Integration of overall market development opportunities

As the major contributor for this report, NGVi was responsible for characterizing the compressed natural gas (CNG) infrastructure to date, documenting the current infrastructure design considerations and options, identifying challenges and opportunities and recommending CNG infrastructure development actions and opportunities for the future.

"We are thrilled that this report has been released," said Annalloyd Thomason, Vice President and General Manager for NGVi. "The NGV industry is poised for exponential growth, and has learned many significant lessons from past experience. These lessons helped us formulate the recommended strategies laid out in the ANGA report and will help ensure the brightest possible future for natural gas as a transportation fuel."

"The work of NGVi has been instrumental to providing a comprehensive base of knowledge from which the NGV industry can grow," said Karen Law, Senior Manager, Transportation & Energy Systems for TIAX LLC. "This report draws from NGVi's extensive in-the-field experience with natural gas and offers a timely foundation for ongoing discussions regarding alternative fuels in the transportation sector."

To view the full study, go <http://www.anga.us/tiaxstudy>

About NGVi: NGVi is North America's leading provider of technical consulting and training education on natural gas vehicles and fueling technologies. Established in 1989, NGVi has worked with hundreds of companies and government agencies throughout the U.S. and worldwide to help successfully integrate natural gas into their transportation mix. The professional staff each has more than 25 years' experience in technical consulting and training on natural gas vehicles and fueling. Leo Thomason, Executive Director, is known internationally as an expert in natural gas fueling and vehicle technology and has personally successfully trained more than 15,500 students in the United States and worldwide.
<http://www.ngvi.com>

About TIAX LLC: TIAX is a technology consulting and development company with a core focus on clean energy. The TIAX Transportation & Energy Systems group has been making major contributions to the effort to reduce criteria pollutant greenhouse gas emissions from mobile sources for over three decades. Our ongoing mission has been to move cleaner and more efficient technologies and fuels into the transportation market. Our staff of engineers and scientists continues to accomplish this mission through four primary pillars of action: 1) analysis and strategy, 2) demonstration of technologies in actual use, 3) development of mechanisms and incentives, and 4) execution of technology adoption programs.
<http://www.tiaxllc.com/services>